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*Business news for the stock market*

## **Rostra AG: Successful completion of cash capital increase and contribution in kind as well as admission of new shares to trading**

Düsseldorf (pta017/25.02.2026/13:00 UTC+1)

Düsseldorf, February 25, 2026 – Rostra AG announces that the combined cash capital increase and contribution in kind resolved in August and November 2025 has been successfully completed and all new shares have been admitted to trading on the Frankfurt Stock Exchange.

The capital increase by way of contribution in kind was already entered in the company's commercial register on December 19, 2025. The cash capital increase was entered on February 3, 2026. In connection with the combined capital measure, Rostra AG prepared a securities prospectus, which was approved by the German Federal Financial Supervisory Authority (BaFin) on February 5, 2026.

The new shares from the aforementioned combined cash capital increase and contribution in kind and the new shares from a previous cash capital increase in 2024/25 were admitted to trading on the Frankfurt Stock Exchange on February 9, 2026. The first trading day for the new shares was February 11, 2026.

Following completion of the capital increases, the share capital of Rostra AG now amounts to EUR 6,666,667, with all 6,666,667 no-par value bearer shares being tradable. Due to differing profit distribution rights, the shares from the cash capital increase registered on February 3, 2026, are listed under the separate ISIN DE000A0N3UD5 / WKN A0N3UD until the date of dividend equalization by the annual general meeting 2026.

With the successful completion of the capital measures, Rostra AG not only completes its 49% acquisition of Divcorp Investments Ltd., but also strengthens its equity base and creates an improved starting position for the further implementation of its strategic goals. The cash capital increase registered on February 3, 2026, generated gross issue proceeds of approximately EUR 4.5 million for the company. The proceeds from the cash capital increase will be used to finance the expansion of the operating business of investments acquired in 2025, to finance future acquisitions, and for general corporate purposes.

Further information is available on the company's website.

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